

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2005

REGISTRATION NO.: 24796

BONDS ISSUED BY: Reorganized School District No. R-IV

AMOUNT OF ISSUE: \$2,349,997.40

COUNTY: of Wright

DATE OF ISSUE: June 28, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 2000 maturing in the years 2011 through 2020

Rate of Interest		Amount	Maturity
5.500 %	\$	50,000.00	03/01/2006
5.500 %		25,000.00	03/01/2007
5.500 %		25,000.00	03/01/2008
5.500 %		25,000.00	03/01/2009
5.500 %		25,000.00	03/01/2010
5.500 %		130,000.00	03/01/2011
5.500 %		180,000.00	03/01/2012
14.838 %		59,999.40	03/01/2013 **
14.838 %		64,998.00	03/01/2014 **
3.700 %		215,000.00	03/01/2015
3.800 %		260,000.00	03/01/2016
3.900 %		255,000.00	03/01/2017
4.000 %		300,000.00	03/01/2018
4.050 %		345,000.00	03/01/2019
4.100 %		390,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$2,544,282.77

INTEREST RATE: 3.9895%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity